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MARVIN E. BLUM, ATTORNEY/CPA RECEIVES NATIONAL “THOUGHT LEADER” AWARD FROM *TRUSTS & ESTATES* MAGAZINE

Fort Worth, Texas – August 15, 2017 – *Trusts & Estates* magazine has announced the winners of its 2017 Distinguished Author awards. Marvin E. Blum, JD, CPA has been named the winner of the *Trusts & Estates* 2017 Distinguished Author award in the Thought Leadership category.

Blum will be honored at the WealthManagement.com 2017 Executive Forum and Industry Awards gala being held October 11, 2017 at The Plaza hotel in New York City. The Wealth Management.com Industry Awards recognize outstanding achievement in the wealth management industry.

Commenting on the recognition, Blum said: “I am deeply honored to receive this Thought Leader Award, as it celebrates how estate planning is evolving. I still enjoy helping clients save taxes and protect their assets, but my passion is to design an inheritance that helps families succeed for generations to come. My goal is to help clients create and preserve a legacy.”

Blum was nominated for his article *Filling in the Gaps: Create a Red File to Cover Issues Beyond Traditional Estate Planning*. The article suggests supplementing a traditional estate plan with a “Red File” – a centralized file of important information and documents, a clear expression of financial intentions, and guidance for care should one become incapacitated.

According to Blum, “It’s is all too common for a client to walk away with a perfectly crafted portfolio of estate planning documents that expertly disseminates the property but fails to provide the control so desperately desired. A Red File can help ensure that upon incapacity, you are cared for as you wish, and upon death, your assets pass exactly how you would like.”

Blum is a nationally-recognized estate planning expert known for creating customized, cutting-edge estate plans. His firm, The Blum Firm, P.C., has offices throughout Texas and has grown to be the largest group of estate planning attorneys in the state.

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